

KEY FIGURES 2022

Aliaxis SA

	2022 € million	2021 € million	2020 € million	2019 € million	2018 € million
Revenue*	4,341.9	3,675.1	2,907.7	3,117.6	3,095.0
Current EBITDA*	728.2	674.4	461.1	440.1	415.1
% of revenue	16.8%	18.3%	15.9%	14.1%	13.4%
Current EBIT*	573.4	537.2	315.5	300.1	308.5
% of revenue	13.2%	14.6%	10.9%	9.6%	10.0%
EBIT*	560.9	612.4	330.6	323.6	273.2
% of revenue	12.9%	16.7%	11.4%	10.4%	8.8%
Net profit (Group share)*	369.4	397.8	198.5	183.0	137.1
Capital expenditure (including leasing)*	390.6	175.5	148.7	151.6	86.6
% of depreciation and amortisation	253%	129%	103%	108%	81%
% of current EBITDA	54%	26%	32%	34%	21%
Total equity	2,230	1,924	1,413	1,409	1,258
Net financial debt*	742	99	438	771	775
Return on capital employed*	21.9%	30.8%	16.1%	15.0%	12.8%
Return on equity (Group share)*	17.8%	23.9%	14.1%	13.8%	9.8%
Average number of employees	15,212	14,442	14,473	15,511	16,088
	2022 € per share	2021 € per share	2020 € per share	2019 € per share	2018 € per share
Earnings					
Basic	4.69	5.06	2.54	2.33	1.74
Diluted	4.69	5.06	2.54	2.33	1.74
Gross dividend	0.860	0.782	0.658	0.587	0.58685
Net dividend	0.602	0.5474	0.4606	0.4109	0.410795
Payout ratio*	18.3%	15.5%	26.0%	25.2%	33.7%
Outstanding shares at 31 December (net of treasury shares)	78,685,288	78,681,987	78,270,500	78,288,855	78,739,901

*Defined in the glossary – available on page 141 of the Aliaxis SA – Consolidated Annual Report 2022

