

KEY FIGURES 2023

Aliaxis SA

	2023 € million	2022 € million	2021 € million	2020 € million	2019 € million
Revenue*	4,059.0	4,341.9	3,675.1	2,907.7	3,117.6
Recurring EBITDA*	619.5	728.2	674.4	461.1	440.1
% of revenue	15.3%	16.8%	18.3%	15.9%	14.1%
Recurring EBIT*	441.6	573.4	537.2	315.5	300.1
% of revenue	10.9%	13.2%	14.6%	10.9%	9.6%
EBIT*	421.2	560.9	612.4	330.6	323.6
% of revenue	10.4%	12.9%	16.7%	11.4%	10.4%
Net profit (Group share)*	322.2	369.4	397.8	198.5	183.0
Capital expenditure (including leasing)*	420.7	390.6	175.5	148.7	151.6
% of depreciation and amortisation	237%	253%	129%	103%	108%
% of Recurring EBITDA	68%	54%	26%	32%	34%
Total equity	2,398	2,230	1,924	1,413	1,409
Net financial debt*	754	742	99	438	771
Return on capital employed*	13.5%	21.9%	30.8%	16.1%	15.0%
Return on equity (Group share)*	14.0%	17.8%	23.9%	14.1%	13.8%
Average number of employees	15,857	15,212	14,442	14,473	15,511
	2023 € million	2022 € million	2021 € million	2020 € million	2019 € million
Earnings					
Basic	4.10	4.69	5.06	2.54	2.33
Diluted	4.10	4.69	5.06	2.54	2.33
Gross dividend	0.9460	0.860	0.782	0.658	0.587
Net dividend	0.6622	0.602	0.5474	0.4606	0.4109
Payout ratio*	23.1%	18.3%	15.5%	26.0%	25.2%
Outstanding shares at 31 December (net of treasury shares)	78,094,084	78,685,288	78,681,987	78,270,500	78,288,855

*Defined in the glossary – available on page 141 of the Aliaxis SA – Consolidated Annual Report 2023

